

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 18, 1999

REGISTRATION NO.: 23741 BOOK: 85 PAGE: 207
BONDS ISSUED BY: St. Elizabeth R-IV School District
AMOUNT OF ISSUE: \$600,000.00 COUNTY: of Miller
DATE OF ISSUE: May 18, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the acquisition, constructing, equipping, furnishing
and betterment of school facilities, including, without limitation, the
construction, and equipping of additional classrooms; the acquisition of
additional equipment, including school buses, to complete other remodeling,
renovation and repair improvements to the existing facilities of the
District

Rate of Interest	Amount	Maturity
3.750%	\$ 50,000.00	03/01/2001
3.800%	50,000.00	03/01/2002
3.900%	50,000.00	03/01/2003
3.950%	50,000.00	03/01/2004
4.050%	60,000.00	03/01/2005
4.150%	60,000.00	03/01/2006
4.250%	70,000.00	03/01/2007
4.300%	70,000.00	03/01/2008
4.350%	70,000.00	03/01/2009
4.450%	70,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be called on March 1, 2004
and thereafter in whole at any time or in part on any interest payment date
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$590,500.00
INTEREST RATE: 4.4935%
ASSESSED VALUATION FOR: \$8,498,964
INDEBTEDNESS: (Including this issue) \$600,000
NOTICE OF ELECTION: Published two newspapers March 25 and April 1, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...279; No...146
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable